

PRIVATE BANKING SUMMIT - GENEVA

TUESDAY 7TH NOVEMBER 2006
HOTEL BEAU RIVAGE, 13 QUAI DU MONT-BLANC, 1201 GENEVA

This one-day summit aims to identify the route to introducing best practice across the private banking and wealth management industries. Experts working for Europe's best-known cross-border institutions will address key areas around advice, asset allocation, product construction, distribution and training of staff.

FIVE REASONS TO ATTEND:

- Get to know the most efficient way to allocate your clients' assets
- Understand the timely creation of the correct products for each client segment
- Familiarise yourself with the latest techniques and product trends in alternative investing
- Educate and retain the best private client advisers
- Identify the specific needs of groups such as family offices

SPEAKERS INCLUDE KEY PLAYERS:

- **ERIC SARASIN**, Head of the Private and Institutional Clients Division, Bank Sarasin & Co. Ltd., Basel
- **PATRIZIO MERCIAI**, Head of Private Investors, Merrill Lynch, Geneva
- **MARIA LAMAS**, Head of Products, Credit Suisse, Zurich
- **YURI BENDER**, Editor in Chief, Financial Times Business, London
- **ARUN RATRA**, Chief Investment Officer, Credit Suisse, Zurich
- **PAUL COOPER**, Head of Asset Allocation, Bank Sarasin, London
- **RUPERT ROBINSON**, Head of Investment, Schroders Private Bank, London
- **LEO SCHRUTT**, Head of Private Banking Product Research, Julius Baer, Zurich
- **PIERRE BES**, European Head of Private Banking Coverage, Barclays Capital, London
- **HANSJOERG BORUTTA**, Global Head of Hedge Fund Investment Solutions, UBS Global Wealth Management, Zurich
- **ANTONY JOHN**, Director, Investment Manager Selection Limited, London
- **PETER SARTOGO**, Managing Partner and Member of the Advisory Board, Global Wealth Management
- **JAMES BEVAN**, Chief Investment Officer, Abbey, London
- **JEAN-MICHEL DY**, Global Head of Sales, SG Private Banking, Paris
- **CHRISTIAAN STERCKX**, Head of Retail and Private Banking Products, KBC, Brussels
- **MICHAEL BRAUBACH**, Head of Retail Derivatives and Managing Director, Private Banking, Sal Oppenheim, Frankfurt
- **GUILLAUME SUBIAS**, Head of Swiss Structured Products Sales, BNP Paribas, Paris
- **JEAN-ERIC PACINI**, Head of Structured Products, BNP Paribas, London
- **KEITH HARRISON**, Head of Private Banking, Coutts Bank von Ernst, Geneva
- **TRIVAN MATHUR**, Head of Investment Advisory, Coutts Bank von Ernst, Geneva

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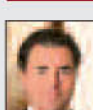


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ERIC SARASIN, Head of the Private and Institutional Clients Division, Bank Sarasin & Co. Ltd



Eric is Head of the Private and Institutional Clients Division and a Member of the Group Executive Board of Bank Sarasin & Co. Ltd in Basel. He joined the bank in 1988. He previously worked for Pictet & Cie. in Geneva, for Citibank N.A. as well as for Morgan Guarantee Trust and for Kidder, Peabody in New York. Eric Sarasin is a Swiss citizen and lives in Basel, Switzerland. He did his initial banking training in Basel. He has a business degree in finance and investments from Babson College, Boston, Mass., USA and is a graduate of the Swiss Banking School. Eric G. Sarasin is President of the German-Swiss Chamber of Commerce, Honorary Treasurer of WWF International, Member of the Basel Zoological Garden and a member of the Swiss Advisory Board of the Swiss-American Association, as well as being active in numerous philanthropic foundations in Switzerland and abroad.

PATRIZIO MERCIAI, Head of Private Investors, Merrill Lynch



Patrizio is Head of Private Investors at Merrill Lynch Bank (Suisse) S.A. in Geneva, providing wealth management solutions for ultra high net worth individuals. Prior to that, he has been for 18 years with Lombard Odier Darier Hentsch & Cie, Private Bankers in Geneva. He has been involved in setting that bank's international asset allocation from 1988 and he has been Chief Economist and/or Chief Strategist of that group from 1997 to 2004. He was born in 1956. He holds several university degrees, as well as a doctorate in international relations from the Graduate Institute of International Studies in Geneva. He has been a consultant to several multi-national companies and is the author and co-author of many scientific publications, including three books. Since 1992, he has been associate professor of banking and capital at the University of Geneva.

MARIA LAMAS, Head of Products, Credit Suisse



Maria is working as a Managing Director at Credit Suisse, heading the department Global Product Sales Wealth Management. Global Product Sales is responsible for the worldwide sale of structured products, alternative investments and mutual funds. Eleven employees based in Switzerland and representatives in Asia and America are reporting to her.

ARUN RATRA, Chief Investment Officer, Credit Suisse



Arun (born 1965) is Chief Investment Officer (CIO) for Multi Asset Class Solutions (MACS) within Asset Management division of Credit Suisse. He has spent a major part of his career working for dutch pension funds. He started his career as portfolio manager equities at KPN TPG Pension. Hereafter he became Regional manager North and South America at the Pension Fund for the Metal and Technical trades where he was responsible for the management of the bond and equity portfolio's in North and South America. Furthermore, as member of the Investment Policy Committee he was co-responsible for the Tactical Asset Allocation policy setting. Thereafter he became Chief Investment Officer (CIO) for the KLM Pensionfunds. In 2002 he was jointly responsible in setting up Pension Factory, a subsidiary of Swiss Re in the Netherlands, to manage small and medium size pension plans where he was the Chief Operating Officer and Director of asset management. In May 2005, he joined Credit Suisse. As CIO he is currently responsible for both Private as well as Institutional assets.

PAUL COOPER, Head of Asset Allocation, Bank Sarasin



Worked in the Head Office in Basel for 3 years before joining the London operations of the Sarasin Group in 1994. During the last eleven years, Paul has occupied a number of roles, including Portfolio Manager, Head of Research and Head of Global Strategy. Previous employment includes five years at Barclays de Zoete Wedd Investment Management.

RUPERT ROBINSON, Head of Investment, Schroders Private Bank



Managing Director of Schroder & Co and a member of the Group's Private Banking Executive Committee. Appointed Head of Investment Management in 2004. Joined Schroders in 2001 following the acquisition of Beaumont Capital. Investment career commenced in 1984 upon joining NM Rothschild & Sons Ltd. In 1986 he joined Rothschild Asset Management as an investment analyst before becoming a portfolio manager in the private client business. In 1996 he was appointed Head of the UK Private Client business and a member of the Group Executive Committee in charge of strategic asset allocation, portfolio construction and product development for private clients and family offices.

LEO SCHRUTT, Head of Private Banking Product Research, Julius Baer



After graduating from the University of Basle (Dr.rer.pol.), Leo began his banking career as an economist at the Swiss National Bank. This was followed by positions with UBS Basle and Zurich as Head of Portfolio Management, of Investment Advisory, Investment Research and as member of the Divisional Board of the former SBC Switzerland Corporate Client Division. Leo joined Julius Baer Asset Management Ltd. in 1997 as president of the Management Committee. In 1999 he was appointed Member of the Group Executive Board and headed the Business Line Institutional Asset Management. In 2003 Leo headed the new Corporate Function Group Investment Research and since April 2005 in addition Private Banking Portfolio Management. Since June 2006 he has been responsible for the Private Banking Investment Research unit.

PIERRE BES, European Head of Private Banking Coverage, Barclays Capital



Pierre joined Barclays Capital in July 2006. Prior to joining Barclays Capital, Pierre spent 8 years at BNP Paribas where he successfully participated to the setting up the structured products sales force. He held a variety of senior positions, most recently as Head of the Equity Structured Products sales team in the Benelux and in Switzerland. Pierre is both a French and a Swiss citizen. He holds a degree from HEC and from London Business School.

HANSJOERG BORUTTA, Global Head of Hedge Fund Investment Solutions, UBS Global Wealth Management



Hansjoerg is responsible for the set-up, approval and monitoring of all hedge fund offerings for distribution at UBS in Global Wealth Management. He is a member of the management committee of Investment Solutions, chairman of the IS Hedge Fund Investment Committee and voting member of various other IS investment committees (IS IC, AR IC, MFP IC). He has a background in quantitative research, asset allocation and product development and has worked in both wealth management and asset management divisions. Accomplishments include his successful product design and set-up of due diligence process for the UBS Managed Fund Portfolio programme within Investment Solutions. Before joining UBS in 1994, he worked for seven years as Senior Economist at Oxford Economic Forecasting and BAK Basel Economics

ANTONY JOHN, Director, Investment Manager Selection Limited



Antony is Managing Director and one of the five principal shareholders of IMS where he has been since 2003. Prior to this Antony was an Executive Vice President for five years at the private Swiss bank Lombard Odier Darier Hentsch with wide ranging responsibilities within the bank's European business. Antony enjoyed a 10 year spell at Hill Samuel Asset Management as Head of the Retail Business from 1988 - 1998. He is a member of several professional bodies and a Freeman of the City of London.

SPEAKERS CONTINUE OVERLEAF >

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PETER SARTOGO, Managing Partner and Member of the Advisory Board, Global Wealth Management



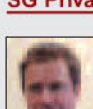
Global Wealth Management is an International Multi-Family Office based in Geneva with operations in New York, London, Luxembourg, Milan and Rome. As of today the firm manage €1.5bn in assets. Previously Peter was a former Managing Director of Deutsche Bank, Global Equities in London for 5 years responsible for all Equity Cash, Derivatives and Structured Products for the Italian client base. Before joining Deutsche Bank Peter spent 7 years at Morgan Stanley, Institutional Equity Division in New York and London. Peter Sartogo holds a BA in economics and business administration from Bocconi University.

JAMES BEVAN, Chief Investment Officer, Abbey



James joined Abbey in 1999 to create Inscape, the multi manager based service for the mass affluent market. The success of Inscape was followed by the launch of Abbey Multi Manager, a high quality manager-of-managers product targeting outperformance within tightly controlled risk limits. James was appointed Chief Investment Officer of Abbey in September 2002 and Head of Asset Management in 2004. Under his guidance Abbey moved to a multi manager sub-advisory approach for all equity and bond portfolios, and expanded the use of alternative strategies. Prior to Abbey, James was Chief Investment Officer for Barclays Stockbrokers and Barclays Personal Investment Management, having joined BZW in 1988 from research at Cambridge University.

JEAN-MICHEL DY, Global Head of Sales, SG Private Banking



Jean-Michel, 43, joined Société Générale at the end of 1987 to work in the Internal Audit department. He was notably Executive Director of SG United Kingdom, in charge of managing the integration of Hambros Bank following its acquisition in 1998. He was then Deputy Head of the global business line in charge of commodities finance UBS Corporate and Investment Banking (SG CIB) division. Jean-Michel joined SG Private Banking in September 2005. He is in charge of marketing and products offering at the global business line level, covering 23 countries.

CHRISTIAAN STERCKX, Head of Retail and Private Banking Products, KBC



Chris ("1968) is Head of Product Development and Private Client at KBC Asset Management. He has global responsibility for the development of new products, including option based structured products and CPPI. His responsibilities also include the discretionary management of portfolios for HNWI clients. Previously, he worked as an investment advisor for Kredietbank (1994-1997) and as a product manager (1997-1999) and a product engineer (1999-2002) for KBC Asset Management. He lives in Brussels, is married and has one child.

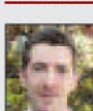
MICHAEL BRAUBACH, Head of Retail Derivatives and Managing Director, Private Banking, Sal Oppenheim



Joining Sal. Oppenheim (SOP) in 2001 Michael is responsible for the European Institutional Derivatives/Structured Products Business of Sal. Oppenheim. The institutional private banking clientele is a major user of structured products developed and traded by SOP. With profound experience in this area Michael

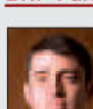
Braubach frequently is involved in developing strategies to imbed derivatives in the investment process of private banking asset management. Before joining SOP Michael Braubach built up the institutional equity derivative business of City Bank AG, Frankfurt. In this function he was responsible for the European institutional client coverage comprising of insurance and fund management companies across all types of equity derivatives.

GUILLAUME SUBIAS, Head of Swiss Structured Products Sales, BNP Paribas



Guillaume is 32 years old and is currently Head of the BNP Paribas Swiss Structured Products Marketing Team specialised in Private Banks & Asset Managers in Equity, Commodity, Hybrid & Fund Derivatives. He has a Master of Science in Finance at ESCP-EAP (French top business school) and followed an Education Abroad Program at UCLA. Previously, he worked for Dresdner Kleinwort Benson on Derivatives where he spent 2 years (from 1997 to 1999) in various locations (Paris, Zurich & London). He has been at BNP Paribas since 1999 where he built the Swiss business.

JEAN-ERIC PACINI, Head of Structured Products, BNP Paribas



Jean-Eric joined BNP Paribas early 2005 in Paris and is now Head of Structured Products Sales at BNP Paribas London, covering retail and private banks as well as institutional clients for a selection of European countries, such as the U.K, Italy, Scandinavia, Netherlands, Eastern Europe etc. Previously, Jean-Eric spent twelve years in strategic consulting, advising European Corporate and Investment Banks on a wide variety of business issues.

KEITH HARRISON, Head of Private Banking, Coutts Bank von Ernst



Keith Harrison is Branch Manager and Head of Private Banking at Coutts Bank Geneva. His key responsibilities include the development and management of the Geneva Private Banking business of Coutts Bank von Ernst. He manages all activities of the Geneva branch and contributes to the delivery of the operational and strategic objectives of Coutts International.